



KINGDOM OF MOROCCO
Ministry of Transport and Logistics

Investment Opportunities in Transport and Logistics Infrastructure in Morocco



Plan

Key Economic Advantages of Morocco for Investment

Strategic vision 2021-2026

Key Infrastructure projects 2024-2030

Key Economic Advantages of Morocco for Investment in Transport Infrastructures



Strategic Geographical Location

- Global Trade Gateway
- Regional Leadership



Strong Infrastructure Ecosystem

- World-Class Projects
- National Development Vision



Competitive Labor Market

- Skilled Workforce
- Affordable Labor Costs



Attractive Investment Climate:

- Reform-Oriented Leadership
- Stable Governance and Legal Protections

Key reforms



Ambitious strategies for infrastructure development:



Strong Infrastructure Ecosystem



Road

58,000 km, including 1,800 km of motorways and 1,670 km of expressways



Railways

3350 km, including 200 km of high-speed rail



PORTS

43 ports, including 14 foreign trade ports connected to numerous international destinations



AIRPORTS

19 international airports, connected to over 150 destinations

2022-2026 strategic vision



Sustainable Mobility

- Improving the attractiveness of regular public passenger transport by road;
- Development of the high-speed rail network and regional rail services (RER);
- Transformation of Casablanca airport into a major air hub and improvement of service quality at national airports;
- Restructuring international maritime passenger transport through the Strait of Gibraltar.

Competitive logistics



- Accelerate the implementation of the master plan for the development of logistics platforms;
- Upgrade companies operating in the road freight transport and logistics sector.

Governance

- Draw up a national charter for the development of sustainable and inclusive mobility;
- Organise and perpetuate dialogue with professional representatives of the road transport sector;
- Review the governance framework for the national road safety strategy and the national strategy for the development of logistics competitiveness;
- Modernise the legislative framework governing transport and logistics services.

Strengthening the role of the administration

- ✓ Accelerate the Department's digital transformation;
- ✓ Develop and strengthen the Ministry's human resources;
- ✓ Strengthening links with the Ministry's regional services;
- ✓ Communicate and cooperate.

Key Infrastructure projects 2024-2030

Sector	Investment (MM Dhs)
Rail Transport	100,3
Airport Development	15,145
Air Transport Development	39,211
Development of Logistic Centers	2,754

Railway Infrastructure 2030

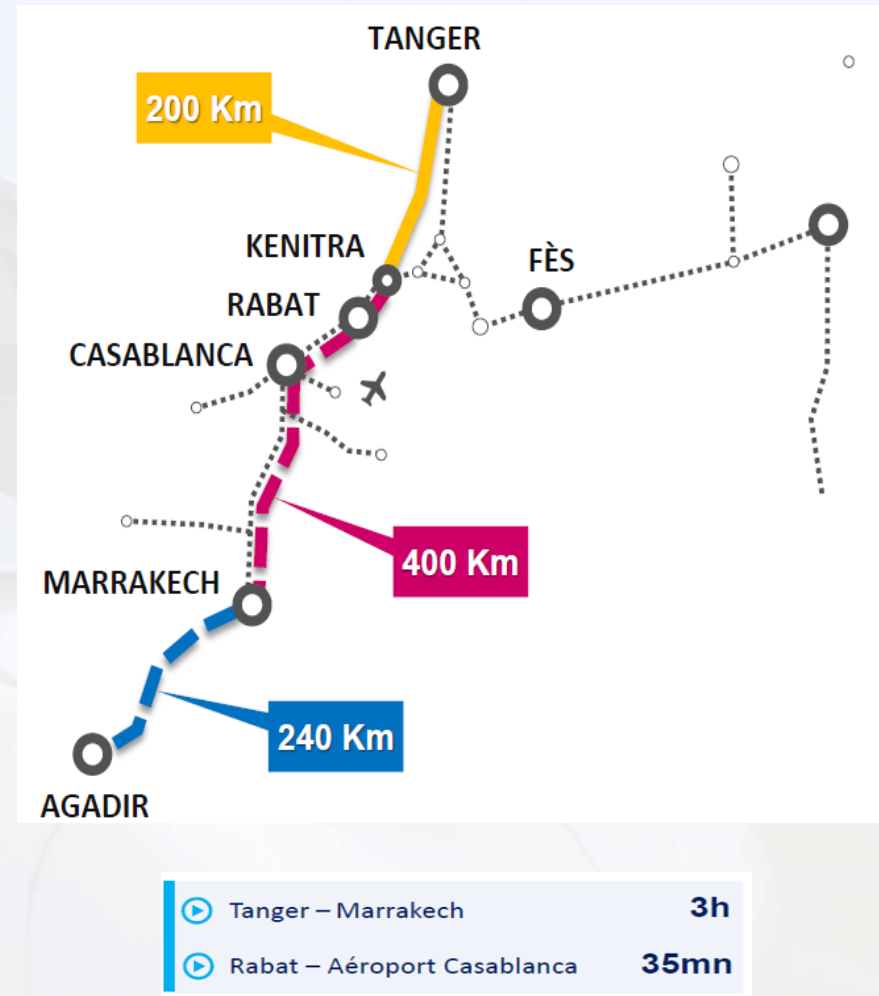
Extension of the high-speed line to Marrakech

RER-type rail services: Casablanca, Rabat and Marrakech

Nador-Ouest Med rail connection

Acquisition of 168 trains

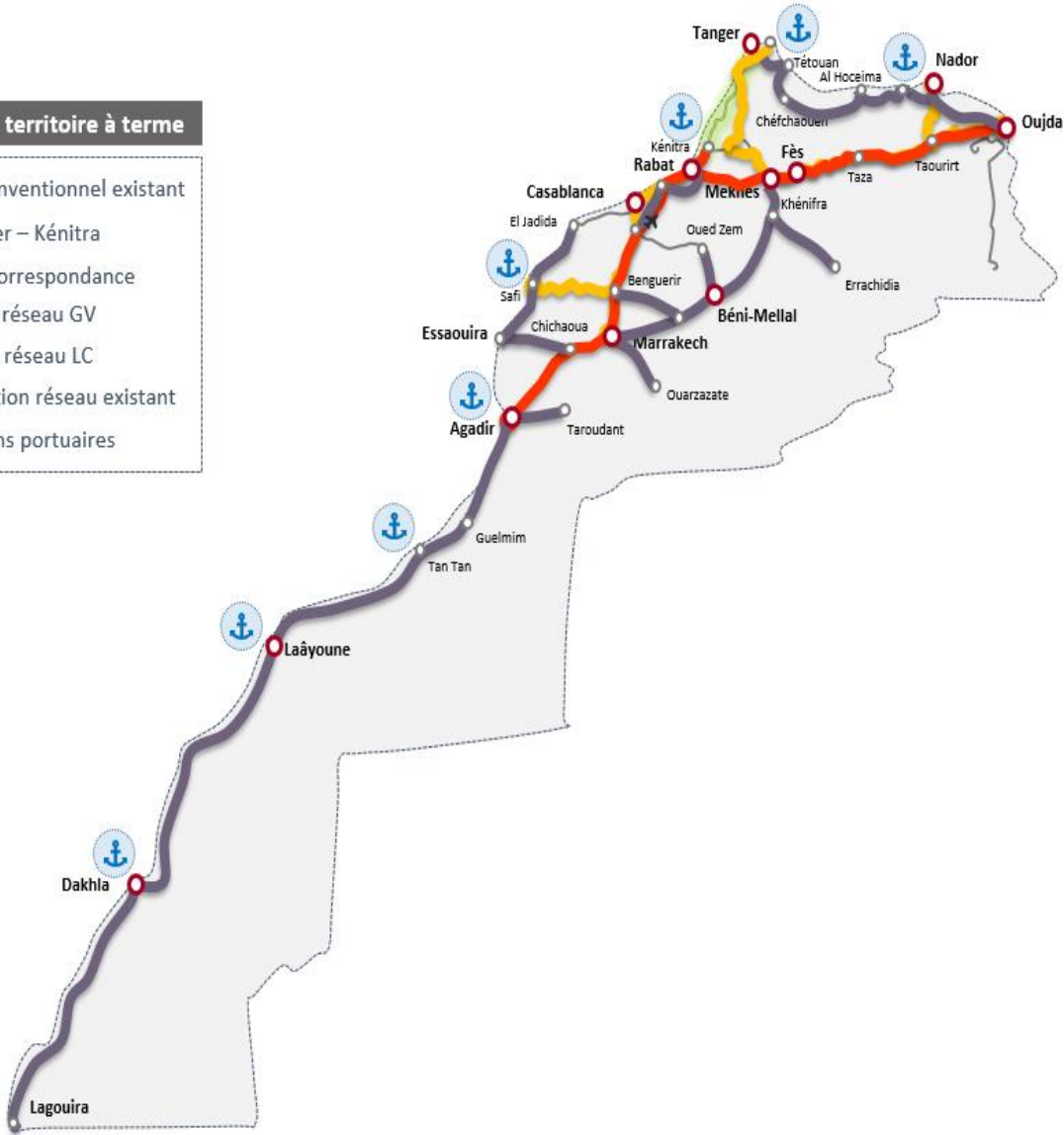
Upgrading of rail network



Plan Rail 2040

Couverture du territoire à terme

- Réseau conventionnel existant
- LGV Tanger – Kénitra
- Hubs de correspondance
- Extension réseau GV
- Extension réseau LC
- Amélioration réseau existant
- ⚓ Connexions portuaires



High-Speed Rail
Marrakech-Agadir



Railway Agadir -
Laayoune



Railway Tanger-
Tetouan



Benimellal



Electrification of
the Fes - Oujda
Railway Line



Airport Infrastructure

Développement de l'aéroport de Casablanca

- Study underway to draw up a plan and program for the development of airport and terminal infrastructure at Casablanca Mohammed V airport by 2050

(10 MMDH)

Increasing airport capacity

- Marrakech Menara airport: **(1.788 MMDH)**
- Tangier Ibn Batouta airport: **(1.564 MMDH)**
- Agadir Al Massira airport: **4.4 instead of 2.2 Mpax / year (1.492 MMDH)**

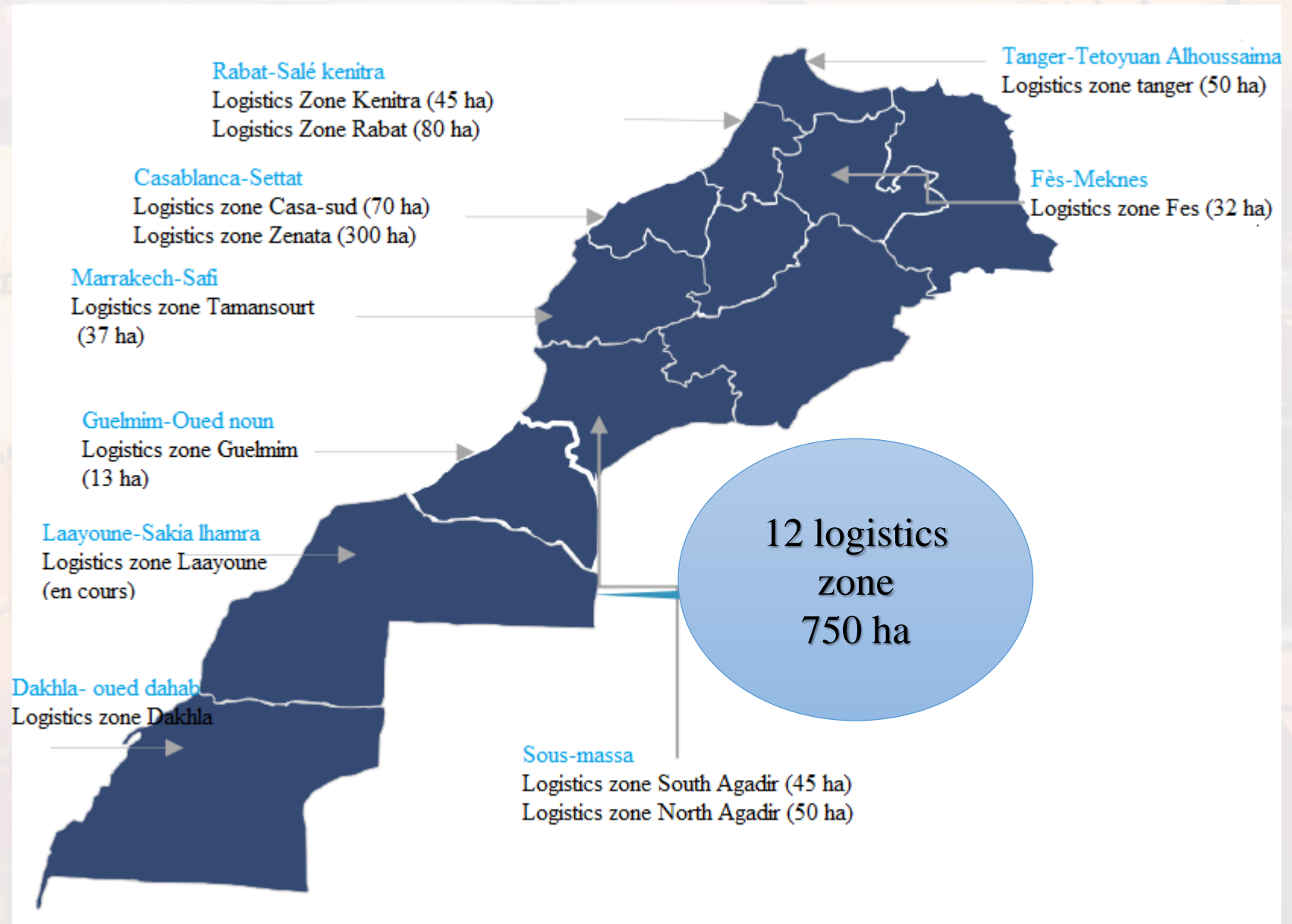
Développement de l'aéroport d'Al Hoceima :

- **0,301 MMDH**

Increase the number of aircraft

From 50 in to 200 in 2037
(3,9 MM DH)

Logistics





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الغرفة العربية اليونانية للتجارة والتنمية
ΑΡΑΒΟ-ΕΛΛΗΝΙΚΟ ΕΠΙΜΕΛΗΤΗΡΙΟ ΕΜΠΟΡΙΟΥ & ΑΝΑΠΤΥΞΕΩΣ
ARAB-HELLENIC CHAMBER OF COMMERCE & DEVELOPMENT

**Thank you for
your attention**